

PERSONAL AFFAIRS STATEMENT

PERSONAL INFORMATION:			Social Insurance Number	
First Name	Middle Name:	Surname:	(PRINT CLEARLY):	
			D.O.B. (dd/mm/yy)	
			DD/MM/YY	

Home Address:	City/ Town:	Province:	Postal Code:

Home Telephone No.:	Bus. Telephone No.:	Rent/Own/Other	Marital Status:	No. of Dep. Incl. Spouse

Principal Bank or Financial Institution	Address:	Savings Account #:	Chequing Account#:

Have you ever borrowed before?	If yes- where:	When (dd/mm/yy):	Amount:
Y ___ N ___		DD/MM/YY	\$

FINANCIAL PROFILE:

ASSETS <small>(List and describe all assets)</small>	LIABILITIES: <small>(List credit card cards/other liab. incl. alimony/child support)</small>
Cash- \$	Bank Loans (See Schedule F)- \$
Life Insurance (See Schedule C)- \$	Mortgages on Real Estate (see Schedule B): \$
Retirement Accounts (See Schedule D)- \$	Credit Cards (itemize)
Marketable Securities (See Schedule A): \$	1) \$
Accounts and Loans	2) \$
Receivable (itemize):	3) \$
1) \$	Other obligations (itemize):
2) \$	1) \$
3) \$	2) \$
Automobiles: \$	Total liabilities (B): \$
Make:	Net worth (C) (A minus B): A \$ B \$ C \$
Year:	
Real Estate (See Schedule B): \$	
Business Interests (See Schedule E): \$	Sundry Obligations: Are you personally supporting contingent obligations not listed above (I.e.: co-signer/endorser/ guarantor)? Yes-___ No:___ If yes, please indicate liability and provide details on amount, to whom and nature of obligations below
Other Assets (Itemize):	
1) \$	
2) \$	
3) \$	
Total Assets (A): \$	

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PRESENT ANNUAL INCOME AND EXPENSES			
Gross Income, Annual Salary or Wages:	\$	Your expenses, Mortgages, rental payments:	\$
Commissions and Bonuses:	\$	Real Estate Taxes:	\$
Dividends and Interest:	\$	Federal, Provincial Income Taxes:	\$
Rental Income (See Schedule B):	\$	Insurance Premiums:	\$
Other Income (itemize):		Credit Cards:	\$
1)	\$	Consumer Loan Payments:	\$
2)	\$	Alimony, child support, or maintenance payments:	\$
Subtotal:	\$	Other expenses (itemize):	
Spouse's Gross Income, Ann. Salary or Wages:	\$	1)	\$
Other Income (itemize):		2)	\$
1)	\$	3)	\$
2)	\$	4)	\$
Grand Total Annual Income:	\$	Total Annual Expenses:	\$

EMPLOYMENT INFORMATION		
Employer's Name and Address:	Years There:	Telephone Number:
Occupation:	Previous employer's Name and Address:	Telephone Number:

DATA ON SPOUSE:		
First Name	Middle Name:	Surname:
Social Insurance Number:		D.O.B. (dd/mm/yy)
		DD/MM/YY
Employer's Name and Address:	Years There:	Telephone Number:

GENERAL INFORMATION (IF YOU ANSWER YES TO ANY OF THESE QUESTIONS, PLEASE PROVIDE DETAILS)	
Have you ever had an asset repossessed?	Y__ N__
Are you involved in any claims or lawsuits?	Y__ N__
Have you ever declared bankruptcy?	Y__ N__
Do you owe any back taxes?	Y__ N__

SCHEDULE A- MARKETABLE SECURITIES, STOCKS, AND BONDS						
No. Of Units/Shares	Description	In Name of Whom	Market Value Per Share	Where Quoted Or Listed	Total Market Value	Pledged As Collateral
						Y__ N__
						Y__ N__
						Y__ N__

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SCHEDULE B- REAL ESTATE (1) PRIMARY (2) OTHER						
1) Street Name and Number	City	Province	Legal Description	% Of Ownership		
Title In Name Of	Date Acquired	Purchase Price	Market Value	Gross Annual Rental Value	Net Monthly Rental Income	Annual Taxes, Insurance Maintenance & Misc.
/ /						
Name of Mortgage Holder (e.g. Financial Institution)		Amount of Mortgage	Annual Mortgage Payments			
		\$	\$			
2) Street Name and Number	City	Province	Legal Description	% Of Ownership		
Title In Name Of	Date Acquired	Purchase Price	Market Value	Gross Annual Rental Value	Net Monthly Rental Income	Annual Taxes, Insurance Maintenance & Misc.
/ /						
Name of Mortgage Holder (e.g. Financial Institution)		Amount of Mortgage	Annual Mortgage Payments			
		\$	\$			

SCHEDULE C- INDIVIDUAL AND GROUP LIFE INSURANCE				
Insurance Company	Beneficiary	Face Amount	Policy Loans	Cash Surrender Value

SCHEDULE D- RETIREMENT ACCOUNTS (TAX SHELTERED INVESTMENTS)					
Quantity	Administrator (e.g. Financial Institution, Broker)	Description	In Name Of Whom	Current Value Per Unit	Total Current Value
				\$	\$
				\$	\$
				\$	\$

SCHEDULE E- BUSINESS INTERESTS						
List All Business In Which You Are An Owner	% Owned	Position/Title	Net Worth Of Business	Type Of Business		Year Established

SCHEDULE F- BANK LOANS (EXCLUDE REAL ESTATE LOANS)						
Lender	Purpose	Date of Loan	Payment Per Mth/Qtr/Pa)	Collateral Description	Original Amount	Outstanding Balance
					\$	\$
					\$	\$

DECLARATION

The undersigned hereby declare(s) that all information provided herein and on the accompanying statements is to the best of my/our knowledge true, complete and correct and understand it will be used by Turner, Meakin Management Company to determine credit worthiness. The purpose of the application is to in support of an application to rent premises for business purposes and not for personal, family or household purposes. The undersigned further consent(s) to Turner, Meakin Management Company making any enquiries it deems necessary to reach a decision on this application, and consent(s) to the disclosure at any time of any credit information about me/us to any credit reporting agency or to any one with whom I/we have financial relations

X _____ X _____ / /
 Signature of Applicant Signature of Applicant Date mm/dd/yy